



Raise Capital for Your Business



We connect companies with private investors
and institutional capital across the USA,

Pairing companies with investors and funding partners, we assist clients operating across multiple jurisdictions by facilitating introductions to private equity, family offices, high-net-worth individuals, and institutional banking channels. Our objective is to help clients secure appropriate capital structures aligned with their strategic and financial goals. We provide access to supply chain finance solutions as well as broader funding strategies designed to enhance liquidity, support expansion, and improve operational efficiency. Ideas seeking capital meet capital seeking ideas.





OAKRG works across equity, debt, trade finance, supply chain finance, factoring, mining capital, data center funding, healthcare, energy, agriculture, and beyond — connecting businesses with the right capital partners globally.

What we do.



OAKRG works with businesses seeking funding from \$1M to \$100M+ working across a range of verticals and industries. Delivering forward-thinking business solutions and creating introductions to global funding channels and strategic partners. Our constant focus is on our global client base.



We match companies with qualified investors, private capital, and funding partners based on their goals and structure. Whether you need growth capital, expansion funding, or strategic investment, we work hand in hand to help you find the right fit.



Who we work with:

- Entrepreneurs & startups raising early-stage capital
- Growth-stage companies seeking expansion funding
- Established businesses pursuing strategic investment

Why companies choose OAKRG:

- Access to private and institutional investors
- Tailored capital matching strategy
- Fast, targeted investor introductions
- Experience across multiple industries



Data Center

We help operators and developers secure capital for new builds, expansions, and upgrades.



Submit your project, match with aligned capital, and move forward faster. Investors get vetted opportunities, and you get flexible financing on your timeline. Turn infrastructure demand into funded capacity while we handle sourcing and structuring.



Building scalable digital infrastructure. Beyond just financing. We create high-caliber introductions and capital partnerships that help operators develop, expand, and modernize data center capacity. We work on behalf of private funding groups seeking strong projects with clear demand, experienced teams, and defined deployment timelines.

Our ideal partner: A forward-thinking developer or operator with a solid pipeline and the ability to execute. We look for teams committed to long-term growth alongside our capital partners. Our channel partners support across the full spectrum—injecting capital, defining objectives, and providing legal, technical, and fiduciary guidance—delivering a holistic approach to funding as projects move from concept to commissioned facility.

Providing funding solutions. For developers, operators, and infrastructure partners building digital capacity. Our experience in this space allows us to structure capital around the specific needs and timelines of each project. Whether you're developing a new facility, expanding an existing site, or upgrading power and cooling

Scaling data center platforms demands flexible capital structures that evolve with the asset. We support a range of financing scenarios, from evergreen capital designed for long-term platform growth to brownfield repositioning and expansion strategies. Whether advancing greenfield developments or optimizing existing infrastructure, our approach aligns funding with each stage of the lifecycle—balancing speed, risk, and return. By structuring capital across different phases and use cases, we enable operators to scale efficiently while maintaining strategic control and long-term value creation.

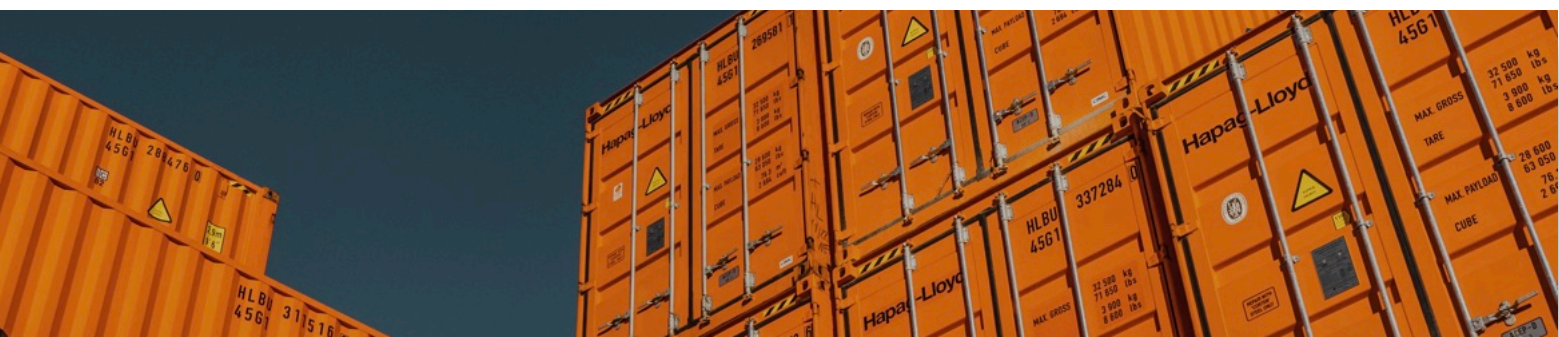
Factoring & Finance



Supply Chain Finance & Reverse Factoring - Pay Your Suppliers. Faster.

We help businesses improve cash flow by paying their vendors early, working with companies across North America to streamline accounts payable. Our platform lets buyers approve invoices online, gives vendors the option for early payment, and you (the buyer) get paid a percentage of the fee from every transaction. That means you're turning payables into a profit. We'll pay you a percentage of each transaction we process on your behalf so in a nutshell, you'll be able to streamline your payment timelines and get paid in the process.

Delivering innovative financing options to assist your business with cashflow and streamlining your day to day operations. This involves financing your suppliers by offering them early payment. This is commonly referred to as "supply chain financing" ("SCF") or "reverse factoring". SCF is early payment to multiple suppliers of a single buyer. The buyer works with us to offer early payment to their suppliers at a discount. We pay the supplier early and recover the payment from the buyer on the scheduled due date. SCF is in contrast to factoring of receivables which is financing receivables of a single supplier from multiple buyers. This is why we call this reverse factoring.



The Vendor can receive funds earlier; The Customer can pay the invoice later, possibly pushing their terms out. Manages cash flow shortfalls for both the Vendor and the Customer. The software platform manages the entire funding process. No need for Customer involvement beyond approving an invoice for payment in the future, with a click of a button. The platform is compatible with or plugs into most accounting systems. No IT costs to implement.

OAKRG's supply chain finance solutions help businesses improve cash flow, accelerate supplier payments, and optimize working capital. Benefits include reduced invoice processing costs, elimination of manual data entry and paper filing, stronger accounts payable controls, fewer errors, faster approvals, enhanced fraud and ransomware protection, access to early payment discounts, improved supplier relationships, and the ability to transform accounts payable from a cost center into a profit-generating function. These solutions are particularly valuable for organizations with multiple locations, cost centers, or complex supplier networks.

We serve manufacturers, retailers, construction firms, automotive suppliers, healthcare providers, FMCG brands, energy companies, and logistics operators — any business that buys from suppliers and wants to improve cash flow.



Defense



[Our funding networks are seeking defense sector opportunities.](#)

We help defense companies secure capital for acquisitions, growth, and strategic programs. Submit your opportunity, match with aligned capital, and move faster. Investors get vetted defense deals, and you get flexible funding on your timeline. Turn mission-driven demand into funded capability while we handle sourcing and structuring.

[Providing funding solutions for defense companies.](#) Operators, and contractors building mission-critical capabilities. Our experience allows us to structure capital around specific program needs and timelines. Whether you're developing new systems, scaling production, or upgrading platforms and infrastructure, we help secure the financing to move forward. From early-stage planning to deployment, we support each step with flexible capital and coordinated execution.

[We're looking for defense firms](#) with a solid pipeline and the ability to execute. We look for teams focused on long-term growth alongside our capital partners. Our network supports the full spectrum—deploying capital, shaping strategy, and providing legal, technical, and fiduciary guidance—so programs move from concept to operational capability.



Offshore Banking & Corporate Structures

Providing a wide range of offshore solutions to meet global needs. Our services include company formation, trust creation, captive insurance, and much more.

With our comprehensive approach, we ensure that all aspects of your offshore requirements are taken care of. Whether you are looking to establish a company in a foreign jurisdiction, protect your assets through trust structures, relocate abroad, or explore the benefits of captive insurance, we have the expertise to guide you through the process.

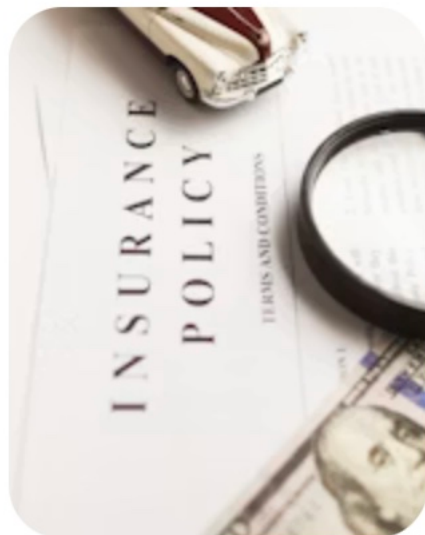
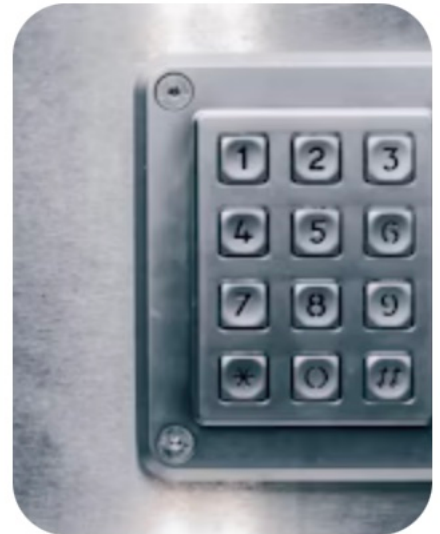
In working scenarios, strategy dictates that particular corporate frameworks are adhered to, including finance, holding and royalty structures which can efficiently be set up as a Global Business Company. With that in mind, we are here to help you execute an effective plan. We work hand in hand with top tier providers at the highest levels of professional conduct. Alliances that encompass the finest professionals in accountancy, finance, law and customer relations across the spectrum, providing a full service range with respect to fund set up and administration. With a bespoke products and services offering, we are confident that our dedicated team will be able to meet the specific requirements of each and every client.





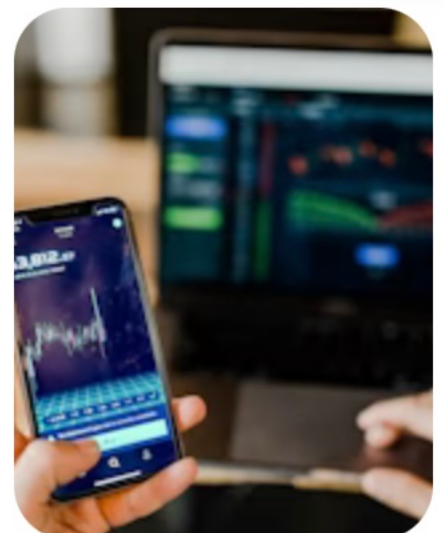
Protected Cell Company. A PCC may issue cell shares in respect of different cells for the purpose of segregating protecting different assets, referred to as cellular assets. The cellular assets attributed to a cell will only be affected by the liability of the company arising from transaction attributable to that cell. Furthermore, a PCC may pay dividends, cellular dividends, in respect of which the cell shares by reference only to the cellular assets and liabilities attributable to the cell in respect of which the cell shares were issued.

Trust Creation. A Trust is an arrangement for the holding and administration of property under which property or legal rights are vested by the owner of the property (the Settlor) in a person or persons (the Trustees). The Trustees then hold the property for or on behalf of other persons (the Beneficiaries). It is essential that the transfer is gratuitous otherwise the transaction takes on the characteristics of some other legal entity. Contact us to make arrangements.



Captive Insurance. Both pure captives and captives insuring second party and third party risk may be licensed. In scenarios involving third party business the captive should illustrate access to the requisite underwriting and analytical capacity, sound financials and a solid track record. Full specifics of each program to be underwritten shall be submitted for approval to the (FSC) Financial Services Commission. Cell captives and rent-a-captive and are also allowed.

Funds And Collective Investments. Funds can be structured either as two tier funds, or increasingly as single tier funds. These funds invest in a wide range of investment products, including portfolio or fixed income securities and venture capital. Additionally, Umbrella funds may be structured using a Protected Cell Company (PCC) whereby each cell can hold a specific CIS fund.





Brokerage License. We provide cost effective solutions for companies seeking timely onboarding to allow our clients to engage in the following:

- Stock Brokerage
- Securities Brokerage
- Financial Advisory
- Asset Management
- Fund Management
- Custody Services
- Transaction Clearing
- Payment Processing
- Currency Trading (FOREX)
- Issuance of Securities

Offshore Banking Solutions. Protect and grow your assets, opening an offshore bank account is a great way to do it. OAKRG can help you secure the best bank account for your needs, and we'll help you stay secure by providing expert advice and services.



Mining Capital Solutions



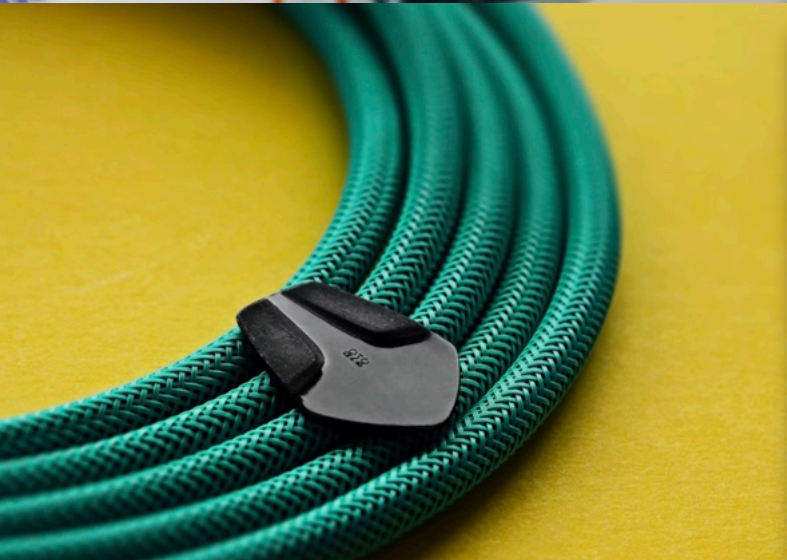
Our funders are looking to deploy \$2M–\$25M+ into mining projects seeking capital solutions. Structures include bridge loans or convertibles, with a path toward public listing or institutional follow-on. We provide funding for mining projects, focusing on bridge loans and convertible structures for growth.

We prefer listed or near-listing companies but are flexible if fundamentals are strong. Focus is mainly gold/silver, but we're open to other opportunities. Our team assists in preparing companies for public listing or larger capital raises within 24 months. We offer immediate funding solutions for mining projects, ensuring quick access to necessary capital.

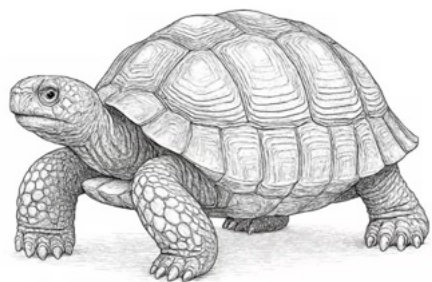




- Bridge loans and convertibles for mining ventures.
- Exit strategies within 2 to 24 months for investors.
- Strong fundamentals allow for diverse mining investment opportunities.
- Specializing in gold and silver, open to other projects.



Quick results in an industry that sometimes moves... slowly.



OAKRG is a results-oriented endeavour, we've worked with fintech startups to raise millions, put developers into funding orbits progressing to an IPO on two continents. We've helped a wide range of different companies secure successful funding outcomes.

Do you need to raise capital? Contact OAKRG today to discuss moving forward. We're fast on our feet, we can expedite a plan for you to schedule a host of finance introductions to large scale funders that service a range of industry sectors.



OAKRG

www.oakrg.com